

Downsizing

A STEP - BY - STEP TIMELINE

Downsizing is smoother when you give yourself time. Here's a sample 6-month timeline to help you plan ahead—adjust as needed for your situation.

6 MONTHS OUT - START THE CONVERSATION

- Talk with family or a trusted advisor about your goals
- Reflect on your ideal next home (location, size, support)
- Meet with a Tom & Nancy Harvey, Seniors Real Estate Specialists (SRES®) to get a game plan for selling your current house and help start the search for communities or home options that fulfill your needs and wants

4-5 MONTHS OUT - DECLUTTER & PREPARE

- Begin sorting belongings room-by-room
- Create keep/donate/sell/discard piles
- The Harveys can schedule donation pickups or estate sale consults
- The Harveys will make a list for clients of repairs or updates needed to sell your current home

3 MONTHS OUT - MAKE DECISIONS

- Choose your new living arrangement
- Finalize your real estate strategy (list timeline, pricing, etc.)
- The Harveys will provide referrals for a mover or moving manager experienced with Seniors
- Start preparing key legal and financial documents

2 MONTHS OUT - PREP THE HOUSE

- Complete home repairs and minor staging
- Pack non-essentials and label clearly
- Coordinate listing photography or virtual tours
- Begin notifying utilities, subscriptions, etc., of your upcoming move

1 MONTH OUT - DOWN TO ESSENTIALS

- Confirm move-in and move-out dates
- Pack daily-use items last
- Distribute keepsakes or furniture to family if needed
- Line up support for moving day

MOVING WEEK - THE TRANSITION

- Pack final items and conduct a final home walkthrough
- Ensure utilities are transferred
- Move in, unpack slowly, and allow yourself time to adjust
- Celebrate your fresh start—you did it!



TOM & NANCY HARVEY
Seniors Real Estate Specialists® (SRES®)
Outstanding Life Member Masters Club
Global Luxury Specialists
DRE #01894135 & #01864883
916.599.3019
TheTeamHarvey@gmail.com
TomandNancyHarvey.com

THE
TOM & NANCY
HARVEY TEAM

 **SRES**


COLDWELL BANKER
REALTY