# Relocating NEAR FAMILY

### STAYING CLOSE TO FAMILY

Relocating near children or grandchildren can offer emotional support and more opportunities for shared experiences and daily connection.

### **FUNDING RETIREMENT GOALS**

Selling your current home may unlock equity that can help fund your retirement dreams, whether that's travel, hobbies, or simply enjoying greater financial peace of mind.

# **PLANNING YOUR MOVE**

- Declutter and Organize Begin by sorting through belongings to decide what to keep, donate, or pass on to loved ones. This is a great opportunity to reflect and simplify.
- Explore Your Options Look into smaller homes, condos, or 55+ communities that fit your desired lifestyle, budget, and care needs.
- Seek Support Enlist help from family, friends, or trusted professionals to make your move smoother and less stressful.

A FRESH START - Downsizing isn't just about square footage—it's about designing a life that's easier, safer, and more joyful. It's a powerful opportunity to realign your space with your current needs and future goals.

## WE'RE HERE TO HELP

As certified Seniors Real Estate Specialists® (SRES®), we understand the unique emotional and practical aspects of this transition. Whether you're just starting to explore your options or ready to take the next step, we're here to guide you with care, experience, and respect—every step of the way.



## TOM & NANCY HARVEY

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