

# MAKING *Proactive Decisions*

The best time to plan is before a crisis forces your hand. Proactive decisions allow seniors and their families to explore options, make informed choices and reduce future stress—together.

## BENEFITS OF PLANNING AHEAD

- **More Choices** - You're not limited to what's available in an emergency
- **Less Stress** - Planning early eases decision-making and reduces urgency
- **Greater Control** - You or your loved one can make choices based on preferences ... not pressure
- **Smoother Transitions** - With time to downsize, organize, and prepare, moves feel less chaotic

## SIMPLE WAYS TO START

- Have regular family check-ins about future goals and needs
- Tour local communities before there's an immediate need
- Create a checklist of important documents, wishes and resources
- Work with professionals to create a plan that fits your timeline and values
- Taking small steps now leads to greater peace of mind later ... for everyone involved.



TOM & NANCY HARVEY  
Seniors Real Estate Specialists® (SRES®)  
Outstanding Life Member Masters Club  
Global Luxury Specialists  
DRE #01894135 & #01864883  
**916.599.3019**  
TheTeamHarvey@gmail.com  
TomandNancyHarvey.com

THE  NANCY  
TOM HARVEY TEAM

 **SRES**



**COLDWELL BANKER**  
REALTY